

FINANCE PROPOSAL

Please note: Any details that cannot be filled in may need to be discussed with your account manager (they will contact you if this is the case)

| CUSTOMER DETAILS: | |
|---|----------------------------------|
| Business Name: | Company Reg: |
| Business Address: | Time Trading: |
| Site Owned or Rented: | Nature of Business: |
| Rent PA or Val / Mort: | Number of Staff: |
| | Phone Numbers: |
| | Email Address: |
| EQUIPMENT DETAILS: (all assets owned by the company) | |
| Equipment: | Business/Personal |
| | Vehicles |
| | Inc - Make, Model, Reg: |
| DIRECTORS / PARTNERS / PROPRIETORS/ CONNECTED GUARANTORS: - RESIDENTIAL DETAILS | |
| Name/s: | Name/s: |
| Date of Birth/s: | Date of Birth/s: |
| Address/s: | Address/s: |
| Rented / Homeowner: | Rented / Homeowner: |
| Approx Value of Property: | Approx Value of Property: |
| Outstanding Mortgage: | Outstanding Mortgage: |
| Name/s: | Name/s: |
| Date of Birth/s: | Date of Birth/s: |
| Address/s: | Address/s: |
| Rented / Homeowner: | Rented / Homeowner: |
| Approx Value of Property: | Approx Value of Property: |
| Outstanding Mortgage: | Outstanding Mortgage: |
| PROFILE: | |
| Amount Required: | Payback Term: |
| FINANCE RATIONALE: | |
| Reason for Finance: | |
| | |
| AFFORDABILITY: | |
| Yearly Turnover: | Net Profit: |
| Business Bank Name: | Overdraft Limit: |
| ADDITIONAL INFORMATION: | |
| | |